

- FOR TAX FILERS -

STUDENT:	PARENT(S):
<input type="checkbox"/> Check here if you have already filed or <i>will</i> file a 2021 U.S. Income Tax Return. (If you check here, skip to the Additional Information Section)	<input type="checkbox"/> Check here if your parent(s) have or <i>will</i> file a 2021 U.S. Income Tax Return. (If you check here, skip to the Additional Information Section)
<p>IMPORTANT – 2021 Tax Filers:</p> <ul style="list-style-type: none"> After you and/or your parent(s) have filed your U.S. Income Tax Return, you may be eligible to use the IRS Data Retrieval Tool to import your tax information into your FAFSA application online. Please go to www.studentaid.gov, log in to your 2023-24 FAFSA record, select “Make FAFSA Corrections,” and navigate to the Financial Information section of the application. Follow the instructions to allow the IRS to transfer you and your parent(s) 2021 Income Tax information to your FAFSA. <i>Please see How to Use the FAFSA-IRS Data Retrieval Tool.</i> <p>Certain tax filers are not able to use the IRS Data Retrieval Tool online. If you are unable to use the IRS Data Retrieval Tool to import your tax data into your FAFSA application online, you MUST obtain a 2021 Tax Return Transcript from the IRS and submit it with this worksheet. <i>Please see How to Request Your Tax Transcript or W2’s.</i></p>	

- FOR NON TAX FILERS -

STUDENT:	PARENTS:		
<input type="checkbox"/> Check here if you will not file and are not required to file a 2021 U.S. Income Tax Return. Complete the information below - enter “n/a” or “zero” if no income was earned. Not sure if you are required to file, visit the IRS .	<input type="checkbox"/> Check here if your parent(s) will not file and are not required to file a 2021 U.S. Income Tax Return. Complete the information below - enter “n/a” or “zero” if no income was earned. Not sure if you are required to file, visit the IRS .		
<p>You MUST list each of your 2021 employers below and obtain either an IRS W-2 Transcript or copies of your W-2’s from each of your 2021 employers and submit them with this worksheet. Please list each of you and your parent(s) employers and the total 2021 earnings from each in the table below. If you or your parent(s) did not work at all in 2021, write “0” in the “2021 Earnings” column.</p>			
STUDENT: Employer(s)	2021 Earnings	PARENT(S): Employer(s)	2021 Earnings
	\$		\$
	\$		\$
	\$		\$
	\$		\$

Additional Information (do not leave blank, enter 0 if not applicable)

DO NOT LEAVE BLANK

Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), <u>including but not limited to</u> , amounts reported on the W-2 forms in Boxes 12a through 12d codes D, E, F, G, H and S (Do not include amounts for codes AA, BB, DD, or EE)	
Education Credit (IRS Form 1040, Schedule 3, Line 50)	

SIGN THIS WORKSHEET

I certify that all the information reported on this document is true and correct to the best of my knowledge. I understand that if I purposely give false or misleading information I may be subject to a fine, imprisonment, or both. I also authorize The College of Idaho to make any necessary electronic corrections to my FAFSA based on the information submitted.

STUDENT SIGNATURE

DATE

PARENT SIGNATURE

DATE