

# 2023-24 Dependent Verification Worksheet

Your 2023-24 financial aid application was selected for review in a process called "Verification." The College of Idaho (C of I) is required by law to confirm the information you/your parents reported on your FAFSA. To verify that you provided accurate information, your FAFSA will be compared with the 2021 federal tax and/or W2 information, this worksheet, and other requested documentation. If there are differences, we may need to make corrections to your FAFSA and/or ask for additional information.

## **IMPORTANT:**

- 1. If you have questions about this worksheet, please contact the Financial Aid Office at 208.459.5380
- 2. Your eligibility for financial aid at C of I cannot be confirmed without this worksheet and other requested documentation.
- 3. Please submit this worksheet along with all other requested documentation as soon as possible (some forms of financial aid are time-sensitive, students completing the verification process as early as possible may be eligible for more grant aid) so we may complete the verification process and notify you of your eligibility for financial aid at C of I.

Name	_ID#

List the people in your parent(s) household, include

- Yourself, even if you don't live with your parent(s),
- Your parent(s) including biological and/or step-parent if applicable,
- Your parent(s) other children if:
  - (a) your parent(s) provide more than half of their support between July 1, 2023 and June 30, 2024 or
  - (b) the children would be required to provide parental information when applying for Federal Student Aid.
- Other people if they now live with your parent(s), and your parent(s) provide more than half of their support, and your parent(s) will continue to provide more than half of their support between July 1, 2023 and June 30, 2024.

Also write in the name of the college for any household member other than your parent(s) who will be attending college at least half-time (minimum 6 credits) at any time between July 1, 2023 and June 30, 2024 and will be enrolled in a college degree or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	College/University
Example: Jill Student	20	Self	College of Idaho

#### - FOR TAX FILERS -

STUDENT:	PARENT(S):
[ ] Check here if you have already filed or <i>will</i> file a 2021 U.S. Income Tax Return. (If you check here, skip to the Additional Information Section)	[] Check here if your parent(s) have or <i>will</i> file a 2021 U.S. Income Tax Return. (If you check here, skip to the Additional Information Section)

# IMPORTANT - 2021 Tax Filers:

• After you and/or your parent(s) have filed your U.S. Income Tax Return, you may be eligible to use the IRS Data Retrieval Tool to import your tax information into your FAFSA application online. Please go to <a href="www.studentaid.gov">www.studentaid.gov</a>, log in to your 2023-24 FAFSA record, select "Make FAFSA Corrections," and navigate to the Financial Information section of the application. Follow the instructions to allow the IRS to transfer you and your parent(s) 2021 Income Tax information to your FAFSA. Please see <a href="https://www.studentaid.gov">How to Use the FAFSA-IRS Data Retrieval Tool</a>.

Certain tax filers are not able to use the IRS Data Retrieval Tool online. If you are unable to use the IRS Data Retrieval Tool to import your tax data into your FAFSA application online, you MUST obtain a 2021 Tax Return Transcript from the IRS and submit it with this worksheet. Please see How to Request Your Tax Transcript or W2's.

## - FOR NON TAX FILERS -

STUDENT:	PARENTS:
[] Check here if you will not file and are not required to file a 2021 U.S. Income Tax Return. Complete the information below - enter "n/a" or "zero" if no income was earned. Not sure if you are required to file, visit the IRS.	[] Check here if your parent(s) will not file and are not required to file a 2021 U.S. Income Tax Return. Complete the information below - enter "n/a" or "zero" if no income was earned. Not sure if you are required to file, visit the IRS.

You MUST list each of your 2021 employers below and obtain either an IRS W-2 Transcript or copies of your W-2's from each of your 2021 employers and submit them with this worksheet. Please list each of you and your parent(s) employers and the total 2021 earnings from each in the table below. If you or your parent(s) did not work at all in 2021, write "0" in the "2021 Earnings" column.

STUDENT: Employer(s)	2021 Earnings	PARENT(S): Employer(s)	2021 Earnings
	\$		\$
	\$		\$
	\$		\$
	\$		\$

DATE

**DO NOT LEAVE BLANK** 



STUDENT SIGNATURE

# Additional Information (do not leave blank, enter 0 if not applicable)

DATE

Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including
but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d codes D, E, F, G, H and S (Do not include amounts for codes AA, BB, DD, or EE)
Education Credit (IRS Form 1040, Schedule 3, Line 50)
<u> </u>
SIGN THIS WORKSHEET
SIGN THIS WORKSHEET
I certify that all the information reported on this document is true and correct to the best of my knowledge. I understand that if I purposely give false or misleading information I may be subject to a fine, imprisonment, or both. I also authorize The College of Idaho to make any necessary electronic corrections to my FAFSA based on the information submitted.
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PARENT SIGNATURE