

Your 2023-24 financial aid application was selected for review in a process called “Verification.” The College of Idaho (C of I) is required by law to confirm the information you/your spouse (if applicable) reported on your FAFSA. To verify that you provided accurate information, your FAFSA will be compared with your 2021 federal tax or W2 information, this worksheet, and other requested documentation. If there are differences, we may need to make corrections to your FAFSA and/or ask for additional information.

1. If you have questions about this worksheet, please contact the Financial Aid Office at 208.459.5380.
2. Your eligibility for financial aid at C of I cannot be confirmed without this worksheet and other requested documentation.
3. Please submit this worksheet along with all other requested documentation as soon as possible (some forms of financial aid are time-sensitive, students completing the verification process as early as possible may be eligible for more grant aid) so we may complete the verification process and notify you of your eligibility for financial aid at C of I.

List the people in your **household**, include:

- Yourself (the student)
- Your spouse, if you are married
- Your children, if you will provide more than half of their support From July 1, 2023 to June 30, 2024; or if the other children would be required to provide your information if they were completing a FAFSA.
- Other people if they now live with you and you will provide more than half of their support and will continue to do so until June 30, 2024.

Also write in the name of the college for any household member who will be attending college at least half-time (minimum 6 credits) at any time between July 1, 2023 and June 30, 2024 and will be enrolled in a college degree or certificate program. If you need more space, attach a separate page.

[illegible]

- FOR TAX FILERS –

STUDENT:	SPOUSE:
[] Check here if you have already filed or <i>will</i> file a 2021 U.S. Income Tax Return. (If you check here, skip to the Additional Information Section)	[] Check here if your spouse has or <i>will</i> file a 2021 U.S. Income Tax Return. (If you check here, skip to the Additional Information Section)
<p>IMPORTANT – 2021 Tax Filers:</p> <ul style="list-style-type: none"> After you and/or your spouse has filed your U.S. Income Tax Return, you may be eligible to use the IRS Data Retrieval Tool to import your tax information into your FAFSA application online. Please go to www.studentaid.gov, log in to your 2023-24 FAFSA record, select “Make FAFSA Corrections,” and navigate to the Financial Information section of the application. Follow the instructions to allow the IRS to transfer you and your parent(s) 2021 Income Tax information to your FAFSA. Please see How to Use the FAFSA-IRS Data Retrieval Tool. <p>Certain tax filers are not able to use the IRS Data Retrieval Tool online. If you are unable to use the IRS Data Retrieval Tool to import your tax data into your FAFSA application online, you MUST obtain a 2021 Tax Return Transcript from the IRS and submit it with this worksheet. Please see How to Request Your Tax Transcript or W2’s.</p>	

- FOR NON TAX FILERS –

STUDENT:	SPOUSE:		
[] Check here if you will not file and are not required to file a 2021 U.S. Income Tax Return. Complete the information below - enter “n/a” or “zero” if no income was earned. Not sure if you are required to file, visit the IRS .	[] Check here if your spouse will not file and are not required to file a 2021 U.S. Income Tax Return. Complete the information below - enter “n/a” or “zero” if no income was earned. Not sure if you are required to file, visit the IRS .		
<p>You MUST list each of your 2021 employers below and obtain either an IRS W-2 Transcript or copies of your W-2’s from each of your 2021 employers and submit them with this worksheet. Please list each of you and/or your spouse employers and the total 2021 earnings from each in the table below. If you or your spouse did not work at all in 2021, write “0” in the “2021 Earnings” column.</p>			
STUDENT: Employer(s)	2021 Earnings	SPOUSE: Employer(s)	2021 Earnings
	\$		\$
	\$		\$
	\$		\$

Additional Information *(do not leave blank, enter 0 if not applicable)*

DO NOT LEAVE BLANK	
Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d codes D, E, F, G, H and S (Do not include amounts for codes AA, BB, DD, or EE)	
Education Credit (IRS Form 1040, Schedule 3, Line 50)	

SIGN THIS WORKSHEET

I certify that all the information reported on this document is true and correct to the best of my knowledge. I understand that if I purposely give false or misleading information I may be subject to a fine, imprisonment, or both. I also authorize The College of Idaho to make any necessary electronic corrections to my FAFSA based on the information submitted.

STUDENT SIGNATURE

DATE